DocuSign Integration
Momentus Enterprise

STREAMLINE YOUR WORKFLOWS WITH DOCUSIGN E-SIGNATURES

Momentus Enterprise's DocuSign integration streamlines the process of getting client signatures on important documents such as proposals, contracts, event orders, and invoices. Documents generated in Enterprise can be sent to DocuSign to distribute to the client for e-signature. Signed documents are returned to Momentus Enterprise to complete the workflow.

Maximize revenue and create memorable experiences.

Streamline the process of generating, distributing, and executing key documents using e-signatures.

Reduce manual data entry and save time leveraging Momentus Enterprise's document template generation.

Seamlessly send documents to DocuSign where documents can be marked for e-signature and distributed to the appropriate signees.

Keep teams up to date with signed documents returning to Momentus Enterprise and updating event status where applicable.

1

Proposals and Contracting

Proposals and contracts are created in Momentus Enterprise as document templates. Once created, these documents can be sent to DocuSign where signature or initial lines are designated. Additional documents can be attached to create a proposal or contract packet. The entire packet can then be sent to the customer for e-signature. Once signed, the packet will be returned to Momentus Enterprise and the Contract Status of the event will be marked as "Contract Signed."

Invoicing

Some organizations require signature on Invoices. Invoices created in Momentus Enterprise can be sent to DocuSign where signature or initial lines are designated for the client to sign off. The Invoice can then be processed and signed, which will then return to Momentus Enterprise.

The Momentus Solution

Challenge:
Obtaining signatures on key documents can be tedious and time-consuming, with signatories often printing, hand-signing and re-scanning documents once signed.

Solution:
Integrating DocuSign with Momentus Enterprise reduces the need to print, sign, and scan documents. Clients can review and sign documents electronically within a matter of seconds.

Challenge:
Signed documents are often returned via email (or even fax), creating additional friction points or manual steps to ensure they are attached to their respective events.

Solution:
Using the Momentus Enterprise DocuSign integration, documents signed via DocuSign are automatically returned to the respective events in Momentus Enterprise. Where applicable, event Contract Statuses can be updated automatically to trigger subsequent steps in the workflow.

Contact Us

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