

## Statement of Work (SOW) - WeTrack (Sustainability Module) One-Time Services

### Project Summary

Provider will work with Customer to complete the following as a part of this project:

- WeTrack (Sustainability Module) Implementation and Onboarding

### Assumptions

#### WeTrack Onboarding

The standard approach to onboarding is a “Configured Delivery” model, meaning that the Customer is responsible for providing all required master data for configuration on time as well as timely testing feedback. Once the build phase begins, any further requirements will be deemed out of scope.

#### WeTrack (Sustainability Module)

If the Customer does not already have existing Sustainability Indicator framework, then the database will be configured according to system defaults. If the Customer is unable to utilize the system defaults, additional fees may be incurred, and project timelines may be impacted.

#### WeTrack Training

One (1) round of remote training is included. All instructor-led trainings will be recorded. Process documentation will be managed by the Customer with specific software processes outlined throughout the onboarding.

### Limitations

#### WeTrack (Sustainability Module)

The Services will be configured with the features and capabilities of the current release of the Services.

## Scope of Services

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### Kick Off

#### **Provider responsibility**

- Internal handover and preparation.
- Up to one (1) ninety (90)-minute remote kick off meeting.

#### **Customer responsibility**

- Ensure key project resources and stakeholders can attend kick off meeting.
- Ensure project scope is accurate and fully aligns to all business requirements.
- Raise any risks, blackout periods for software release, resourcing plan.
- Provide an understanding of business processes, data and requirements.
- Prior to kick off, provide existing sustainability strategy and sustainability indicator framework, including indicator metrics expected to be used. Confirm CO2 calculations, region, and data source expected to be used.

### Build

#### **Provider responsibility**

- Build out indicator structure, CO2 calculations, users, functions & departments.
- Add any custom tags required.
- One (1) import up to 1,000 indicator updates.

#### **Customer responsibility**

- Import or update additional indicator updates, if needed.

### Training

#### **Provider responsibility**

- Up to three (3) sixty (60)-minute remote training sessions; sessions will be recorded.

#### **Customer responsibility**

- Ensure appropriate Authorized Users are selected and attend all training sessions.
- All Authorized Users will be expected to complete the designed curriculum.

## Testing

### **Provider responsibility**

- Up to two (2) thirty (30)-minute remote review sessions.
- Provider will maintain an issue log to track status and progress of issues raised.

### **Customer responsibility**

- Customer is responsible for preparing for and executing user testing, including creation of test plans, test cases, and test scripts.
- Ensure key resources attend all testing review meetings.
- Raise any issues found (that are within the scope of work).
- The testing phase will not exceed one (1) week in duration.

## Launch & Post Launch

### **Provider responsibility**

- Up to one (1) sixty (60)-minute final review of system, including user role permissions and reporting.
- Project closure & handover.
- Post Launch activities will not exceed one (1) week.

### **Customer responsibility**

- Ensure key resources attend all post launch support review meetings.
- Complete customer satisfaction survey.
- Post Launch activities will not exceed one (1) week.

## Project Management

### **Provider responsibility**

- Creation and maintenance of project plan.
- Coordination of resources, activities, meetings in alignment with timelines and milestones.
- Review of project timelines, budgets, and risks to schedule.

### **Customer responsibility**

- Nominate project lead.
- Ensure key resources attend all weekly project review meetings to provide updates.
- Coordination of activity and resources on customer side to align to project plan and schedule.

## Exclusions

- Custom development
- Integration Services with any third party or other Momentum Services

## Project Schedule

The estimated timeline for this project is 8 weeks. However, Provider and Customer will create and agree to a joint project plan in writing (email acceptable). The plan is *an estimate* and subject to change upon mutual written agreement.