

## Registration as a Service - Basic

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<b>Description</b>	Provider will work with Customer on reviewing and updating existing configurations, new registration configurations, the registration management process, on-screen reporting configuration, and standard web skins.
<b>Assumptions</b>	<p>Registration modules have been implemented with building block configurations in place</p> <p>Chain of Command Established                      Specific Customer Representative to make and enforce decisions                      If a Power User does not exist, one should be created                      Customer Support tickets will be added by the Customer</p> <p>Customer will complete End User Testing during Upgrades/Patches and internal Financials process updates                      Customer will conduct own accounting services including reconciliations, bookkeeping tasks (i.e. posting, journal entries), and</p> <p>At no time will Provider deliver general accounting services including reconciliation/bookkeeping or purging/deleting data for Customer.</p>
<b>Limitations</b>	Not Applicable
<b>Kick Off</b>	<p><b>Provider responsibility:</b>                      Internal handover and preparation                      A 30 minute remote kick off meeting. Provider will meet with the Customer for introductions and to establish a cadence of check in</p> <p><b>Customer responsibility:</b>                      Ensure key project resources and stakeholders can attend kick off meeting                      Ensure project scope is accurate and fully aligns to all business requirements                      Raise any risks, blackout periods for resourcing plan</p>
<b>Discovery</b>	<p><b>Provider responsibility:</b>                      Provider will review the Customer's database and processes in preparation for delivering this Service.</p> <p><b>Customer responsibility:</b>                      Provide an understanding of business processes, data and requirements</p>
<b>Design</b>	Not Applicable
<b>Annual Administrative Support</b>	<p><b>Review and Update Existing Registration Configurations</b>                      Default configurations                      Component Configurations                      Provider process training                      On demand assistance - AR reconciliation, GL Export                      Dashboards and Reporting                      Resources, Price Lists, Custom Fields</p> <p><b>New Registration Setup Configurations</b>  <b>Registration Management Process Review</b>  <b>On-Screen Reporting</b>                      Dashboard optimization                      Standard system views                      Window Layout (Themes)  <b>Standard Web Skins</b>  <b>Scheduled Check-Ins and Status Meetings</b></p> <p><b>Customer responsibility:</b>                      Provide Registration Admin for mentoring</p>
<b>Exclusions</b>	Custom development unless specified above Integration services not specifically defined in the scope above
This is an annual service Up to 40 hours, each year, are included with this Service.	